



# **Your Future. Our Expertise. Build Your Legacy.**

Unlock Financial Freedom with a Leading  
Tax & Accounting Franchise!

## 3 Key Qualities of A Great Franchisee

Entrepreneurial  
Mindset



Business  
Leadership



Commitment  
to Excellence



A turnkey franchise opportunity

# Your future begins with a proven, business model built for your success.

## The Right Formula to Control Your Destiny

**Do you dream about taking destiny into your own hands? Taking a leap of faith to open doors of opportunity? Starting a business that gives you the professional power and freedom you've always wanted?**

With grit, determination, and sharp insight, you have carved your own path to success. You've put in the hard work, faced challenges head-on, and earned the rewards that come with perseverance. While others might choose to slow down once they've reached a certain level, you are different. You are driven by a deep sense of purpose — not content to wait for opportunity to knock, you create it.

## Our 4 Pillars for Franchise Success

01

### Empowered Independence, Backed by Our Support

With a Line Upon Line franchise, you have the freedom to build your own business, backed by expert training, strategic guidance, and hands-on support every step of the way.

02

### Rooted in Community, Committed to Service

At Line Upon Line, we don't just expand into new locations; we expand into communities, investing in the people, businesses, and neighborhoods we serve.

03


### A Trusted Brand, Focused on Your Success

Leveraging 25 years of expertise, our training and support equip you to deliver outstanding tax and accounting services that your clients can depend on.

04

### Embracing Diversity and Building an Inclusive Future

We're dedicated to fostering a diverse and inclusive environment, welcoming franchisees from all backgrounds to be part of our mission to serve and uplift communities.



More than 141 million  
people file individual  
income tax returns in  
the USA and  
majority of filers  
turn over  
their annual  
tax preparation  
task to a  
professional.

## **Leverage a recession- resistant industry**

Tax preparation, accounting and bookkeeping services power a healthy portion of today's economy. Consider these numbers:

- Tax preparation services generate more than \$11 billion in the U.S.
- Payroll and bookkeeping services account for nearly \$67 billion in market share.

# Real expertise. Real results.

## Ongoing Training & Support

### Financial services

pave the way for business owners to outsource tax preparation, accounting, bookkeeping, payroll, licensing and other services for companies of every size.

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### Cloud-based support

means you can focus on building client relationships and establishing trust in your community, not on staffing. Our staffing services partner provides you with highly professional accounting and tax preparation services for businesses and individuals.

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### Easily scalable business model

helps you take your business to new levels by adding a range of services, such as business consultation, new business setup, LLCs, S Corp elections and worker compensation audits.

Line Upon Line's franchise model simplifies business ownership by removing guesswork and providing a proven system for long-term growth. From the moment you join, you receive comprehensive training and support—including help with site selection, operations, marketing, and staffing. Our expert team handles all tax and accounting work, allowing you to focus on building client relationships and making a positive impact in your community.



# Invest in your legacy

You've built a successful career, but your potential doesn't stop there. With Line Upon Line, you can make a meaningful impact in your community and build a lasting legacy.

## **Getting Started**

- 01 Fill out the form
- 02 Set up a call
- 03 Learn about the opportunity
- 04 Start the application process
- 05 Meet the team
- 06 Sign the franchise agreement

### **What we're looking for:**

**The first is a financial expert — CPA, Accountant, Bookkeeper, or Enrolled Agent — ready to build their own firm with the backing of our proven system.**

**The second is an investor/ entrepreneur eager to add a profitable, low-overhead business to their portfolio. With a CPA in place, this owner focuses on marketing and networking to fuel growth.**

**No matter the path, Line Upon Line is here to help you succeed every step of the way.**



**LINE UPON LINE**®  
TAX AND ACCOUNTING ADVISORS  
————— We Know Taxes! —————